

E-filed on February 7, 2023**Samuel A. Schwartz**

Name

**10985 NV**

Bar Code #

**601 East Bridger Avenue  
Las Vegas, NV 89101**

Address

**702-385-5544**

Phone Number

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**In re: **MusclePharm Corporation**Case No.: **22-14422-NMC**Chapter: **11**

Trustee

Debtor(s)

**AMENDMENT COVER SHEET**

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment)
- ☐ Summary of Schedules
- ☐ Statistical Summary of Certain Liabilities
- ☐ Schedule A - Real Property
- ☐ Schedule B - Personal Property
- ☐ Schedule C - Property Claimed as exempt
- ☐ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- ☐ Add/delete creditor(s), change amount or classification of debt - **\$32 Fee required**
- ☐ Add/change address of already listed creditor - **No fee**
- ☐ Schedule G - Schedule of Executory Contracts and Unexpired Leases
- ☐ Schedule H - CoDebtors
- ☐ Schedule I - Current Income of Individual Debtor(s)
- ☐ Schedule J - Current Expenditures of Individual Debtor(s)
- ☒ Declaration Concerning Debtor's Schedules
- ☐ Statement of Financial Affairs and/or Declaration
- ☐ Chapter 7 Individual Debtor's Statement of Intention
- ☐ Disclosure of Compensation of Attorney for Debtor(s)
- ☐ Statement of Current Monthly Income and Means Test Calculation
- ☐ Certification of Credit Counseling
- ☒ Other: Official Form 204: Chapter 11 Case: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

**Amendment of debtor(s) Social Security Number requires the filer to follow the instructions provided by the Office of the U.S. Trustee, see link to the U.S. Trustee's website on our website: [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov)**

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**Declaration of Debtor**

I (We) declare under penalty of perjury that the information set forth in the amendment(s) attached hereto is (are) true and correct to the best of my (our) information and belief.

/s/ Gary Shirshac

Gary Shirshac

**Debtor's Signature**

**Date:** February 7, 2023

**Fill in this information to identify the case:**Debtor name **MusclePharm Corporation**United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) **22-14422-NMC**

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 7, 2023****X /s/ Gary Shirshac**

Signature of individual signing on behalf of debtor

**Gary Shirshac**

Printed name

**CFO**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **MusclePharm Corporation**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known): **22-14422-NMC**
☐ Check if this is an  
amended filing
**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4Excelsior Pharma 1206 N. Miller St. Anaheim, CA 92806	Sahar S. Pugh spugh@mjfwlaw.com (949) 714-2480	Trade - Case #19BBCV00230 (Settlement)	Contingent Unliquidated Disputed			\$200,000.00
American Nutritional Corporation, Inc. 3150 Sunrise Ave Las Vegas, NV 89101	Diane Holden dholden@anc-nv.com (705) 452-5200	Trade	Contingent Unliquidated Disputed			\$295,204.00
Atlantic Grain & Trade 496 Bramson Ct., Suite 140 Mount Pleasant, SC 29464	Tony Reno treno@atlanticgrain.com (952) 283-1418	Trade	Contingent Unliquidated Disputed			\$1,130,222.00
Bakery Barn 111 Terence Drive Pittsburgh, PA 15236	Darcie Spisak frontoffice@bakery-barn.com (412) 655-1113, ext. 236	Trade	Contingent Unliquidated Disputed			\$1,692,869.00
Bar Bakers 10711 Bloomfields St. Los Alamitos, CA 90720	John Gutteridge info@barbakers.com (562) 719-0300	Trade	Contingent Unliquidated Disputed			\$249,235.00
Barnes & Thornburg, LLP 655 West Broadway San Diego, CA 92101	Troy Zander troy.zander@btlaw.com (619) 933-8863	Legal / Accounting / Service Providers	Contingent Unliquidated Disputed			\$200,000.00
Belmark Inc. Attn: Karl Sergus 600 Heritage Road De Pere, WI 54115	Aran Ma aranm@belmark.com (920) 336-2848	Trade	Contingent Unliquidated Disputed			\$284,461.00

Debtor **MusclePharm Corporation**  
NameCase number (if known) **22-14422-NMC**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CA - Receiver General Tax CCRA Tax Centre 275 Pope Rd. Suite 103 Summerside, PE, C1N 6A2, Canada	Bob Hamilton  canada.ca (800) 959-8281	Taxes	Contingent Unliquidated Disputed			\$237,779.00
CanSource LLC 2120 Miller Dr. Suite G Longmont, CO 80501	David A. Kempf  david.kempf@cansource.com (303) 246-7419	Trade	Contingent Unliquidated Disputed			\$303,627.00
Canyon Plastics, Inc. 28455 Livingston Ave. Valencia, CA 91355	Dawn Fonfara  dawn@canyonplastics.com (661) 257-4293	Trade	Contingent Unliquidated Disputed			\$286,772.00
City Football Group Ltd. Etihad Stadium, 400 Ashton New Rd. Manchester, England M11 4TQ, UK	Ben Martin  ben.martin@cityfootball.com 011.44.7740.457100	Trade	Contingent Unliquidated Disputed			\$730,161.00
Creative Flavor Concepts, Inc. 10866 Wilshire Blvd. Suite 500 Los Angeles, CA 90024	Richard Fischler  rfischler@creativeflavorconcepts.com (925) 732-9338	Trade	Contingent Unliquidated Disputed			\$441,423.60
Flavor Insights 4795 Industrial Way Benicia, CA 94510	Brenda Quast  brenda.quast@flavors.com (707) 747-1002, ext. 4601	Trade	Contingent Unliquidated Disputed			\$166,809.67
JW Nutritional PO Box 258 Allen, TX 75013	Jesse Windrix  jesse@jwnutritional.com (214) 221-0404	Trade	Contingent Unliquidated Disputed			\$891,385.48
Kasowitz, Benson, Torres LLP 1633 Broadway New York, NY 10019	Gary D. Schryver  gschryver@kasowitz.com (212) 506-1891	Legal / Accounting / Service Providers	Contingent Unliquidated Disputed			\$347,356.00
Korn Ferry (US) PO Box 1450 Minneapolis, MN 55485	Heather Estes  heather.estes@kornferry.com (310) 843-4137	Legal / Accounting / Service Providers	Contingent Unliquidated Disputed			\$257,510.00

Debtor **MusclePharm Corporation**  
NameCase number (if known) **22-14422-NMC**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mill Haven Foods 211 Leer St. New Lisbon, WI 53950	Brent Martin brent.martin@millh avenfoods.com (608) 562-6455	Trade	Contingent Unliquidated Disputed			\$3,694,586.00
Ropes & Gray LLP Mail Code : 11104 Philadelphia, PA 19176-0280	Michelle Fallon michelle.fallon@ro pesgray.com (212) 841-0413	Legal / Accounting / Service Providers	Contingent Unliquidated Disputed			\$370,792.00
S.K. Laboratories, Inc 5420 E La Palma Ave Anaheim, CA 92807	Bradley Karp bradley@sklabs.co m (714) 695-9800, ext. 289	Trade	Contingent Unliquidated Disputed			\$4,754,693.00
Sheppard Mullin Richter & Hampton LLP 333 South Hope Street Los Angeles, CA 90071	Richard Friedman rafriedman@shepp ardmullin.com (212) 634-3031	Legal / Accounting / Service Providers	Contingent Unliquidated Disputed			\$213,486.00